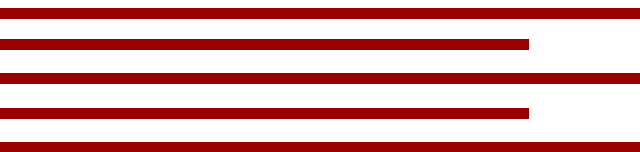
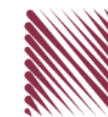


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

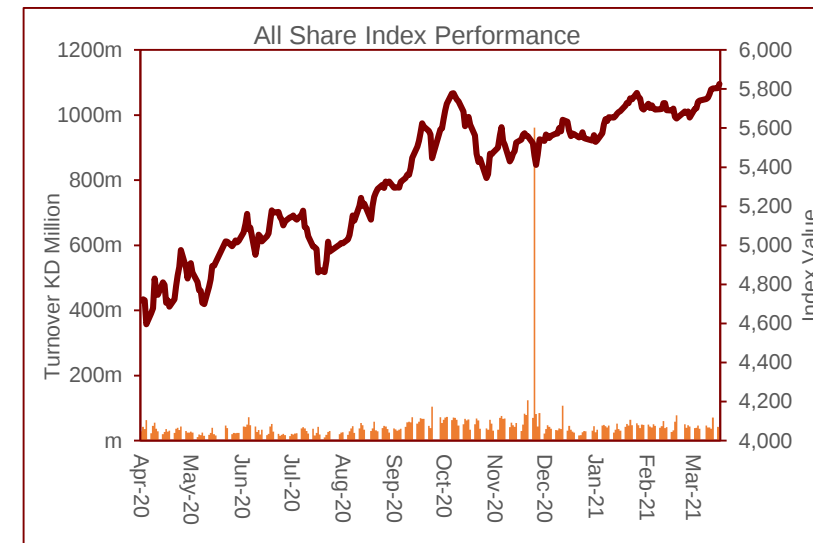
Tuesday, April 6, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,850.34	0.50	0.64	1.27	1.27	5.47	34.37 KWD	1.95	31.83
Kuwait Premier Index	6,410.19	0.57	0.61	1.36	1.36	5.93	25.98 KWD	2.09	33.60
Kuwait Main Index	4,737.61	0.29	0.84	1.14	1.14	4.13	8.38 KWD	1.50	26.60
NIC 50	7,127.18	0.73	0.56	1.28	1.29	5.93	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,332.50	0.64	0.58	1.39	1.39	5.55	19.65 KWD	1.34	34.60
Telecom	1,110.42	-0.15	-0.54	-0.38	-0.38	0.74	3.40 KWD	0.59	14.05
Industrials	930.30	0.10	0.66	1.03	1.03	4.40	3.32 KWD	0.74	11.22
Financial services	1,021.18	0.55	2.91	3.68	3.68	9.84	2.60 KWD	0.63	4.56
Real estate	1,026.16	0.30	0.30	0.92	0.92	7.72	2.21 KWD	0.50	43.09
Basic materials	1,110.93	2.15	1.97	2.01	2.01	23.63	0.99 KWD	1.79	23.12
Health care	800.40	0.20	-0.02	-1.21	-1.21	-3.17	0.40 KWD	4.35	40.51
Consumer services	721.77	0.38	1.39	1.98	1.98	-3.29	0.44 KWD	0.74	11.00
Insurance	1,216.78	0.78	-0.47	1.31	1.31	5.24	0.46 KWD	0.85	7.92
Consumer Disc	842.88	0.05	-0.09	-0.32	-0.32	2.97	0.22 KWD	0.93	27.79
Energy	1,251.20	-0.01	-0.36	2.11	2.11	-2.05	0.26 KWD	0.75	6.44
Technology	614.74	5.63	3.05	3.05	3.05	22.29	0.01 KWD	0.70	0.00
Utilities	702.63	0.00	0.38	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,988.98	0.24	0.94	0.82	0.82	14.95	9,572 SAR	2.46	21.73
Qatar (QE Index)	10,394.92	0.20	-0.60	-0.06	-0.06	-0.39	532 QAR	1.53	18.05
Dubai (DFMGI)	2,574.08	0.03	0.64	0.94	0.94	3.30	278 AED	1.49	14.94
Abu Dhabi (ADI)	6,080.52	1.08	2.34	2.84	2.84	20.52	874 AED	1.67	19.68
Bahrain (BAX)	1,456.50	-0.17	0.11	-0.10	-0.10	-2.23	15 BHD	1.35	11.04
MUSCAT SE INDEX	3,717.20	0.47	1.37	0.23	0.23	1.60	5 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,872.97	1.09	1.09	2.18	2.18	6.80			
U.S. (S&P 500)	4,077.91	0.36	1.44	2.64	2.64	8.57			
U.K. (FTSE 100)	6,821.09	1.24	1.25	1.61	1.61	5.59			
Japan (Topix)	1,954.34	-1.47	-0.88	0.02	0.02	8.29			
Emerging Markets									
MSCI EM Index	1,338.79	0.04	0.04	1.70	1.70	3.68			
China (SSE Composite)	3,482.97	-0.04	-0.04	1.19	1.19	0.29			
India (Sensex)	49,201.39	0.09	-1.55	-0.51	-0.51	3.15			



What Move the GCC markets ,

Oil Prices

Oil fell more than 4% on Monday as rising supply from OPEC+ and higher Iranian output countered signs of a strong economic rebound in the United States. Brent crude for June fell \$3.08, or 4.8%, to \$61.78 a barrel.

Kuwait Market

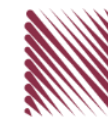
The market closed today up by +0.50%, value traded 50.0 million KD, Premier market value traded reach 30.2 million KD and closed at 6,410 change by +0.57%.

Saudi Market

The Market closed by +0.24%, today market Performance are linked to oil prices above \$61 a barrel and vaccine expected positive effect on overall economy.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



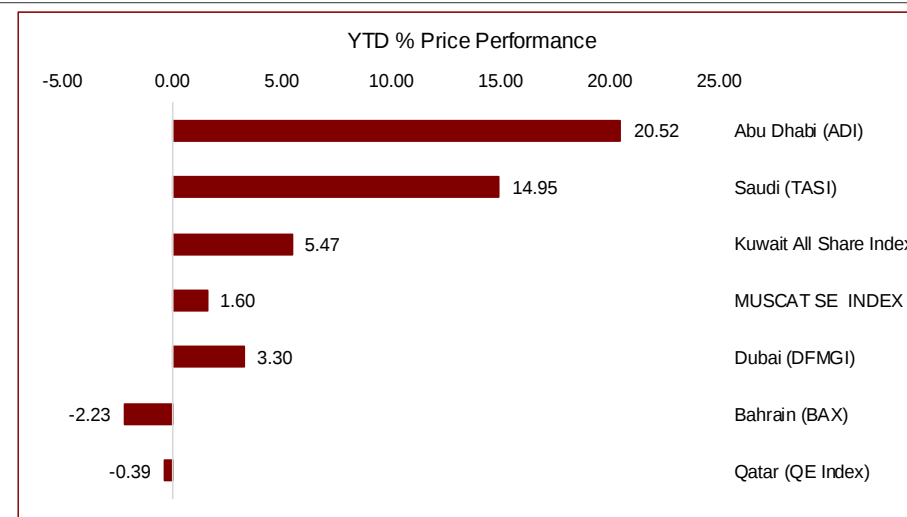
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.811	0.00	-0.49	0.50	0.50	1.38	5.83 KWD	1.56	27.00
KFH	0.713	0.85	1.33	2.12	2.12	15.85	6.02 KWD	3.08	32.00
Zain	0.600	-0.17	-0.83	-0.83	-0.83	-0.99	2.60 KWD	1.97	14.05
BOUBAYAN BANK	0.587	0.86	1.05	2.05	2.05	8.70	1.87 KWD	3.15	34.00
Agility	0.736	0.14	0.55	1.24	1.24	8.73	1.49 KWD	1.23	34.54
Saudi Arabia									
ARAMCO	35.45	-0.42	0.00	-1.53	-1.53	1.29	7,120.00 SAR	7.18	38.42
SABIC	116.00	-0.68	0.87	-1.19	-1.19	14.40	350.40 SAR	2.09	35.00
STC	126.00	0.16	1.12	-0.63	-0.63	18.87	251.60 SAR	3.93	22.95
AL-RAJHI BANK	95.90	-1.44	-2.84	-3.04	-3.04	30.16	243.25 SAR	4.19	23.08
NCB	55.20	-1.25	0.36	3.95	3.95	27.34	250.32 SAR	2.11	15.51
United Arab Emirates									
ETISALAT.AD	21.94	-0.27	-0.54	1.39	1.39	29.82	191.33 AED	3.90	21.20
FAB.AD	14.48	-0.41	-0.82	-0.82	-0.82	12.25	158.78 AED	1.46	15.66
EMIRATES NBD	11.50	0.00	0.44	0.00	0.00	11.65	72.64 AED	0.86	11.50
DB ISLAMIC BK	4.60	-1.08	1.10	1.10	1.10	-0.22	33.31 AED	0.82	12.24
EMAAR PROPERT	3.61	0.28	1.12	1.98	1.98	2.27	25.85 AED	0.46	9.85
Qatar									
QNB	17.83	0.06	-1.56	-1.78	-1.78	-0.90	164.69 QAR	1.72	14.96
INDUSTRIES QAT	12.15	-0.57	-0.74	1.34	1.34	11.41	73.51 QAR	2.18	37.44
QA ISLAMIC BK	16.44	0.31	-2.34	-0.91	-0.91	-4.68	38.85 QAR	1.74	13.54
MASRAF AL RAYA	4.25	-0.47	-0.70	-1.17	-1.17	-6.40	31.85 QAR	2.22	14.71
MESAIEED PETRO	1.87	0.54	0.59	0.32	0.32	-8.84	23.44 QAR	1.49	43.77
OMAN									
BANK MUSCAT	0.390	-0.51	-1.02	1.56	1.56	8.33	1.40 OMR	0.69	8.33
OMANTEL	0.728	-1.09	-1.62	-7.61	-7.61	0.55	0.55 OMR	0.96	7.69
BANK DHOFAR	0.106	0.00	2.91	0.00	0.00	9.28	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.156	1.30	4.00	4.00	4.00	-2.50	0.25 QAR	0.47	12.71
OMINVEST	0.300	-0.66	0.67	-5.62	-5.62	-10.65	0.24 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Mar-21	19.62%	11.72%	0.06%	1.05%	0.32%	4.61%	2.61%	10.28%	5.00%	4.13%
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.5 % The leading sector best performance indices today are Basic materials 2.15 % Insurance 0.78 % Banking 0.64 % respectively

from YTD performance perspective the best sector performance are Technology by 22.29 % while the bottom sector performance is Utilities by -3.61 %

Telecommunication sector are down today by -0.15 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -4.73 %

KSA

Saudi Armco are have negative performance today by -0.42 %, SABIC have positive performance today by + 0.34 %

STC are have negative performance today by -0.64 %, Al Rajhi Bank have negative performance today by -1.64 %

UAE

ETISALAT AD close -0.27% and act defensively with COVID19



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